

Release Notes

Release 2021-4.1 July 2022

CCH Axcess™ Document

Welcome to CCH Axcess Document 2021-4.1

This bulletin provides important information about the 2021-4.1 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release

New User Option: Prompt to check-in only if the file is changed (Preview)

Starting with this release, there is a new user option called "Prompt to check-in only if the file is changed (Preview)." When you select this option, you will see a preview of the file so you can confirm your changes. The preview is available for Adobe® Acrobat® software, Microsoft® Excel®, and Microsoft® Word files. If this option is not selected, then you will not see a preview when checking in a file.

Distributed Storage Platform

With this release, an update is required for any Distributed Storage Platform server(s) you have enabled. Log into the machine(s) where Distributed Storage Platform is enabled. Click Install and Update Manager > Redirect to Update Tab > Check the Distributed Storage Platform checkbox and click the Update button.

Open Integration Storage Platform

The CCH Axcess Developer Portal at <u>developers.cch.axcess.com</u> is your destination for <u>documentation and more</u>! In this release, we renamed the APIs for CCH Axcess Document, CCH Axcess™ Practice, and CCH Axcess™ Workstream from "Workflow Integration Kit" to "Firm Management APIs."